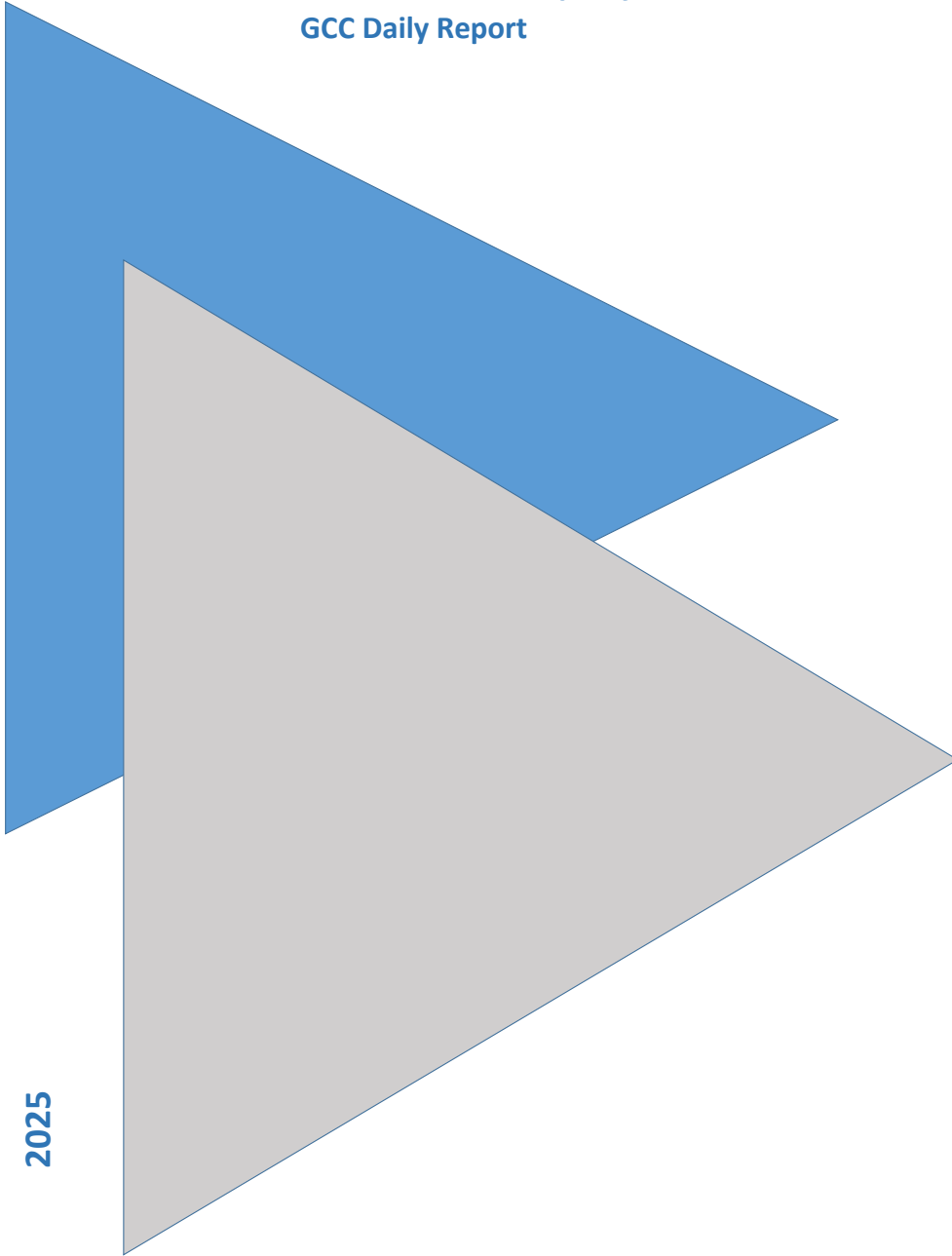


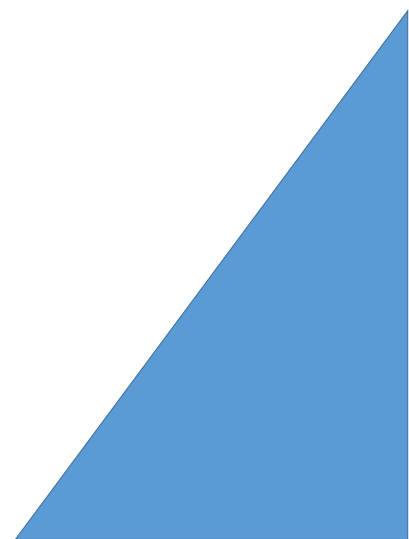
Financial Services Company
GCC Daily Report



2025

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FSC Daily Report

27/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,821.04	0.2	3.1	21.7	21.2	3.6	3.0	1.71%
MSCI Emerging Markets Index	1,135.41	1.2	5.6	14.4	15.1	1.8	1.7	2.65%
MSCI FM FRONTIER MARKETS	563.60	0.2	5.8	-	12.1	1.0	1.6	4.03%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	601.01	(0.0)	5.5	11.1	13.9	1.7	1.7	3.93%
Muscat Stock Exchange MSX 30 Index	4,435.86	0.5	(3.1)	9.5	12.4	0.6	0.8	6.19%
Tadawul All Share Index	12,148.20	(0.7)	0.9	19.7	22.2	2.3	2.3	3.67%
Dubai Financial Market General Index	5,352.08	0.0	3.7	9.4	11.3	1.5	1.1	4.52%
FTSE ADX GENERAL INDEX	9,605.62	(0.4)	2.0	18.1	21.6	2.0	2.3	2.07%
Qatar Exchange Index	10,445.69	(0.5)	(1.2)	11.5	14.1	1.3	1.5	4.39%
Bahrain Bourse All Share Index	1,960.23	0.1	(1.3)	15.9	11.1	1.4	0.9	3.72%
Boursa Kuwait All Share Price Return Ir	8,101.19	0.1	10.0	21.0	20.8	1.9	1.5	26.49%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	596.43	1.2	4.7	15.8	17.0	1.8	1.7	2.59%
MSCI AC Asia Ex. Japan Index	740.46	1.5	5.2	15.4	16.8	1.7	1.7	0.00%
Nikkei 225	38,256.17	0.3	(4.1)	19.6	25.5	2.0	1.9	1.81%
S&P/ASX 200	8,268.22	0.3	1.3	21.3	19.2	2.4	2.2	3.63%
Hang Seng Index	23,718.29	(0.3)	18.2	11.9	11.0	1.3	1.1	3.54%
NSE Nifty 50 Index	22,545.05	(0.0)	(4.7)	21.1	23.9	3.3	3.3	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	187.80	1.0	10.5	15.6	16.2	2.2	1.9	3.06%
MSCI Emerging Markets Europe Index	133.57	1.5	12.8	7.6	7.1	1.2	1.0	3.76%
FTSE 100 Index	8,750.95	0.2	7.1	14.4	13.9	2.0	1.7	3.57%
Deutsche Boerse AG German Stock Inc	22,570.41	(1.0)	13.4	19.0	15.4	2.0	1.6	2.51%
CAC 40	8,123.97	(0.2)	10.1	16.8	16.1	2.0	1.8	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,901.23	0.0	1.3	24.7	23.8	4.9	4.2	1.31%
S&P 500 INDEX	5,956.06	0.0	1.3	24.7	23.7	5.1	4.3	1.27%
Dow Jones Industrial Average	43,433.12	(0.4)	2.1	22.6	21.3	5.7	4.7	1.63%
NASDAQ Composite Index	19,075.26	0.3	(1.2)	40.1	38.9	7.0	6.0	0.68%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	557.09	-0.5	1.4	-32%	144%
Gold Spot \$/Oz	2,893.79	-0.8	10.3	-2%	175%
BRENT CRUDE FUTR Apr25	73.27	1.0	-1.3	-14%	58%
Generic 1st'OQA' Future	74.95	-0.3	-1.5	-40%	306%
LME COPPER 3MO (\$)	9,460.00	0.6	7.9	-13%	118%
SILVER SPOT \$/OZ	31.84	-0.1	10.2	-9%	166%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,435.86							
Change	20.14	0.46%						
Previous Close	4,415.73		Financial Sector	7,739.70	7,687.61	0.68%	-1.08%	0.18%
Open	4,421.08		Industry Sector	5,832.22	5,847.06	-0.25%	7.82%	10.65%
Day's High	4,446.72		Services Sector	1,632.89	1,633.59	-0.04%	-3.51%	-6.32%
Day's Low	4,420.71							
YTD Change	-3.08%							
Volume Mn	24.67							
MSX30 Value Traded Mn	4.26							
Traded Securities	52							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN UNITED INSURANCE	0.244	7.02%	MUSCAT CITY DESALINATION	0.065	-4.41%	OQ BASE INDUSTRIES	0.103	9052.25
NATIONAL FINANCE	0.140	6.06%	VOLTAMP ENERGY	0.599	-3.07%	OQ EXPLORATION AN	0.325	5009.17
ALJAZEERA SERVICES	0.182	4.60%	ASAFFA FOODS	0.380	-2.06%	BANK MUSCAT	0.254	2661.42
SOHAR INTERNATIONAL BANK	0.135	3.85%	ALBATINAH POWER	0.067	-1.47%	SOHAR INTERNATION	0.135	1506.33
OQ EXPLORATION AND PRODUCTION	0.325	3.83%	ALANWAR INVESTMENT	0.068	-1.45%	NATIONAL GAS	0.078	1041.11

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,148.20			12,864.77	12,925.82	-0.47%	-0.63%	1.21%
Change	-84.45	-0.69%	Tadawul Banks	5,141.83	5,162.20	-0.39%	-2.14%	-2.46%
Previous Close	12,232.65		Tadawul Energy	13,081.78	13,182.74	-0.77%	-3.90%	-6.31%
Open	12,228.12		Tadawul Telecom	8,904.29	9,045.50	-1.56%	-0.07%	4.78%
Day's High	12,232.41		Tadawul Insurance	10,118.69	10,076.98	0.41%	-2.00%	-6.36%
Day's Low	12,143.14		Tadawul Retailing	7,896.49	7,953.23	-0.71%	-1.01%	-1.10%
YTD Change	0.93%		Tadawul Food & Beverages	5,851.70	5,934.00	-1.39%	-3.43%	-5.61%
Volume Mn	208,148.77		Tadawul Media	25,409.72	25,974.46	-2.17%	-6.06%	-19.33%
Value Traded Mn	5,692.21		Tadawul Materials	5,233.68	5,303.99	-1.33%	-4.87%	-6.36%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,310.27	15,452.08	-0.92%	-2.54%	-3.41%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
#N/A Requesting Data...	/A Requesting Data	5.22%	#N/A Requesting Data...	/A Requesting Data	-6.80%	AL-BAHA DEVELOPMI	0.41	8291.56
ALKHORAYEF WATER & POWER TEC	163.8	4.87%	BATIC INVESTMENTS AND LOGIST	3.29	-6.00%	TOURISM ENTERPRIS	0.88	6450.76
#N/A Requesting Data...	/A Requesting Data	3.89%	ARABIAN PIPES CO	11.48	-3.85%	BATIC INVESTMENTS	3.29	6205.56
#N/A Requesting Data...	/A Requesting Data	3.38%	#N/A Requesting Data...	/A Requesting Data	-3.79%	SAUDI ARABIAN OIL C	27.05	5968.01
#N/A Requesting Data...	/A Requesting Data	3.03%	SAUDI CHEMICAL CO HOLDING	9.23	-3.35%	SAUDI BASIC INDUSTI	62.50	5768.14

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,352.08							
Change	0.10	0.00%						
Previous Close	5,351.98		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,354.29		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,370.77		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,343.62		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	114,587.91		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	503.08		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	/A Requesting Data	13.47%	#N/A Requesting Data...	/A Requesting Data	-2.58%	UNION PROPERTIES F	0.50	66,594.67
UNION PROPERTIES PJSC	0.498	3.32%	#N/A Requesting Data...	/A Requesting Data	-2.13%	DRAKE & SCULL INTEI	0.34	46,872.68
EMIRATES NBD PJSC	22	1.85%	#N/A Requesting Data...	/A Requesting Data	-1.67%	EMAAR PROPERTIES I	13.90	10,707.54
#N/A Requesting Data...	/A Requesting Data	0.91%	GULF NAVIGATION HOLDING PJSC	5.43	-1.09%	SHUAA CAPITAL PSC	0.22	7,510.09
DUBAI ISLAMIC BANK	7.67	0.66%	DEYAAR DEVELOPMENT PJSC	0.926	-0.86%	DEYAAR DEVELOPME	0.93	6,215.53

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,605.62							
Change	-37.31	-0.39%						
Previous Close	9,642.93		Financial	17,195.98	17,222.25	-0.15%	0.20%	0.17%
Open	9,642.93		Telecommunication	4,175.18	4,219.39	-1.05%	2.41%	-0.58%
Day's High	9,646.52		Consumer Services	9,937.94	9,972.25	-0.34%	-2.57%	-20.57%
Day's Low	9,599.62		Basic Material	4,854.03	4,880.08	-0.53%	2.44%	4.04%
YTD Change	1.98%		Industrials	2,604.28	2,626.14	-0.83%	-1.11%	-3.37%
			Utilities	12,038.22	12,117.68	-0.66%	-2.26%	-2.88%
Volume Mn	277,582.19		Energy	2,270.45	2,287.71	-0.75%	-2.25%	-0.09%
Value Traded Mn	1,072.17		Health Care	2,262.11	2,288.70	-1.16%	-1.30%	-11.16%
Traded / Listed Stocks	73	84	Real Estate	13,119.64	13,264.63	-1.09%	-1.83%	16.39%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	/A Requesting Data	8.19%	RAK PROPERTIES	1.34	-4.29%	ABU DHABI NATIONA	0.57	29152.58
#N/A Requesting Data...	/A Requesting Data	4.45%	#N/A Requesting Data...	/A Requesting Data	-3.66%	MULTIPLY GROUP	1.88	20895.05
#N/A Requesting Data...	/A Requesting Data	3.98%	GULF PHARMACEUTICAL IND PSC	1.4	-3.45%	RAK PROPERTIES	1.34	12956.77
UNITED ARAB BANK PJSC	1.4	1.45%	FUJAIRAH CEMENT INDUSTRIES	0.32	-3.32%	DANA GAS	0.80	11700.90
#N/A Requesting Data...	/A Requesting Data	1.20%	MULTIPLY GROUP	1.88	-3.09%	ALDAR PROPERTIES P	9.01	8251.87

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,445.69							
Change	-52.04	-0.50%						
Previous Close	10497.73		Total Return	24,320.13	24,313.99	0.03%	-0.08%	-0.02%
Open	10497.73		Rayan Islamic	4,893.74	4,916.63	-0.47%	-0.77%	-1.07%
Day's High	10497.73		All Share	3,796.69	3,787.82	0.23%	0.05%	0.07%
Day's Low	10353.62		Banks & Finance	4,686.64	4,657.54	0.62%	0.07%	1.20%
YTD Change	-0.01186249		Industrials	4,324.55	4,341.37	-0.39%	0.75%	-1.29%
Volume Mn	228.486		Transportation	5,427.49	5,383.44	0.82%	2.46%	3.34%
Value Traded Mn	812.5229		Real Estate	1,570.90	1,602.06	-1.94%	-2.56%	-3.31%
Traded / Listed Stocks	20	51	Insurance	2,331.41	2,288.58	1.87%	-0.02%	-2.94%
			Telecommunications	1,958.92	1,951.22	0.39%	-1.44%	-2.78%
			Consumer Goods	7,669.33	7,762.84	-1.20%	-2.46%	-2.17%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR NATIONAL BANK	16.60	1.84%	#N/A Requesting Data...	√/A Requesting Data	-7.47%	MESAIEED PETROCHE	1.43	25176.17
MESAIEED PETROCHEMICAL HOLDI	1.43	1.20%	#N/A Requesting Data...	√/A Requesting Data	-3.83%	EZDAN HOLDING GRC	1.00	22578.05
QATAR GAS TRANSPORT(NAKILAT)	4.50	1.15%	#N/A Requesting Data...	√/A Requesting Data	-3.07%	AL RAYAN BANK	2.32	19105.21
#N/A Requesting Data...	√/A Requesting Data	0.93%	#N/A Requesting Data...	√/A Requesting Data	-2.88%	QATAR GAS TRANSPC	4.50	13542.26
#N/A Requesting Data...	√/A Requesting Data	0.81%	QATAR FUEL QSC	14.37	-2.51%	QATAR ALUMINUM N	1.26	11677.40

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,960.23							
Change	1.55	0.08%						
Previous Close	1,958.68		MSCI Bahrain	158.36	158.35	0.01%	1.58%	3.38%
Open	1,958.68		MSCI Bahrain Domestic Islamic	61.93	61.98	-0.09%	1.72%	2.91%
Day's High	1965.620		MSCI Bahrain Net TR USD	432.49	432.44	0.01%	1.57%	3.40%
Day's Low	1958.680							
YTD Change	-1.29%							
Volume Mn	2,534.22							
Value Traded Mn	0.691							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN CAR PARKS CO AMAKIN	0.12	10.00%	BBK BSC	0.49	-2.00%	ZAIN BAHRAIN BSCC	0.12	1280.88
#N/A Requesting Data...	#N/A Requesting D	9.89%	ZAIN BAHRAIN BSCC	0.12	-0.86%	AL SALAM BANK BSC	0.22	422.10
ARAB INSURANCE GROUP(BSC)-\$	0.88	3.53%	-	-	-	SEEF PROPERTIES	0.12	271.99
SEEF PROPERTIES	0.12	1.67%	-	-	-	GFH FINANCIAL GROU	0.33	236.00
AL SALAM BANK BSC	0.22	1.41%	-	-	-	NATIONAL BANK OF B	0.50	189.35

Boursa Kuwait

	8,101.19		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,101.19							
Change	9.27	0.11%	Industrials	762.84	759.98	0.38%	3.58%	5.42%
Previous Close	8,091.92		Banks	2,029.00	2,033.44	-0.22%	4.48%	12.11%
Open	8,094.56		Consumer Service	1,036.40	1,036.74	-0.03%	0.47%	3.78%
			Technology	1,615.05	1,542.30	4.72%	54.17%	55.25%
Day's High	8,120.25		Real Estate	1,562.54	1,551.35	0.72%	3.98%	15.48%
Day's Low	8,080.17		Financial Services	1,568.77	1,549.43	1.25%	1.99%	3.85%
YTD Change	10.03%		Telecom	1,068.90	1,067.93	0.09%	5.50%	5.03%
			Health Care	519.30	519.30	0.00%	12.01%	13.31%
Volume Mn	0.34		Insurance	2,064.77	2,072.94	-0.39%	1.12%	0.46%
Value Traded Mn	96.51		Basic Materials	931.90	922.66	1.00%	5.74%	2.27%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Securit	-	YIACO MEDICAL CO. K.S.C.C	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WETHAQ TAKAFUL INSURANCE CO	44.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA CAPITAL HOLDING CO	271.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA BANK KSCP	240.00	-	#N/A	#N/A	#N/A

Source: FSC